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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200711792
Company Name GT CAPITAL HOLDINGS, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

4 3 r d F L O O R , G T T O W E R I N T E R N A -
T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza
Contact Person

8 3 6 - 4 5 - 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
Form Type

Second Monday of May
Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/Section

72
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 23, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Address of principal office Postal Code: **1227**
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
Common Shares	174,300,000

11. Indicate the item numbers reported herein:

Item 9. Other events

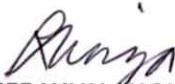
Please see attached disclosure on Public Offering of Series "A" and "B" Perpetual Preferred Shares.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer



ATTY. RENEE LYNN MICIANO-ATIENZA

AVP and Head, Legal and Compliance Department

Date: **June 23, 2016**



GT CAPITAL
HOLDINGS, INCORPORATED

June 23, 2016

THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Subject: Public Offering of Series "A" and "B" Perpetual Preferred Shares

Gentlemen:

In connection with the Regular Meeting of the Board of Directors (the "Board") of GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") held today, June 23, 2016, we disclose that the Board authorized the following:

- (a) public offering of up to Eight Million (8,000,000) Series "A" and "B" Perpetual Preferred Shares for the Base Issue, with an Oversubscription Option of up to Four Million (4,000,000) shares (collectively, the "Shares"), at an offer price of One Thousand Pesos (Php1,000.00) per share for an up to aggregate amount of Twelve Billion Pesos (Php12,000,000,000.00). The Shares are cumulative, non-voting, non-participating, non-convertible, and peso-denominated.
- (b) filing of the appropriate Registration Statement and Prospectus with the Securities and Exchange Commission; and
- (c) filing of listing application with the Philippine Stock Exchange of the Shares.

For these purposes, the Board has authorized the engagement of the services of underwriters, advisors, legal counsels, stock and transfer agent, receiving agent/bank, and other agents as may be necessary, proper or desirable to effect the offering. The offer of the Shares is subject to regulatory approvals.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Carmelo Maria Luza Bautista'.

CARMELO MARIA LUZA BAUTISTA
President



GT CAPITAL
HOLDINGS, INCORPORATED

cc:

Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department
Securities and Exchange Commission
SEC Building, EDSA, East Greenhills
Mandaluyong City

Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosure Department
Philippine Dealing and Exchange Corp.